

## **Adviser Profile**

Prepared on 15/06/2016.

This Schroeder Capital ("SC") Adviser profile, together with Part 1 of the Financial Services Guide document, makes up the SCHROEDER CAPITAL Financial Services Guide. The SCHROEDER CAPITAL Adviser Profile sets out my details, the services and products I may provide and how you pay for my services and the services of SCHROEDER CAPITAL Limited.

## **Personal Profile**

Name **Graham Chatterton Address** Unit 7 603 Boronia Road, Wantirna VIC 3152

**Mailing Address** PO Box 401, Mooroolbark VIC 3138

Telephone 1300 757 345 **Email** cffpfw@gmail.com

## **Professional Profile**

I am an authorized representative of SCHROEDER CAPITAL PTY LTD (AFSL 345940)

**Authorised Representative No.** 231082

Qualifications Bachelor of Commerce, Diploma of Financial Planning, Certified

Financial Planner

**Experience** I have been involved in Financial Planning since 1997. I provide

what is known as holistic financial planning advice.

What services am I authorized to provide you with?:

I am authorized to provide personal advice and sell the following

services:

- Life Insurance
- Accident/Sickness/Disability Insurance
- Trauma Insurance
- Total and Permanent Disability Insurance
- Income Protection Insurance
- **Business Expense Insurance**
- Investments
- Superannuation
- **Budgeting and Cash Flow**

## **Schroeder Capital Pty Limited**

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