



## **INTRODUCING - GRAHAM CHATTERTON**

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### **Hello There**

#### **Allow me to introduce myself.**

Are you unsure about what I can do to help you? Let me answer that for you.

I collaborate with people to help them reach their financial and lifestyle goals and dreams and achieve financial security.

I am passionate about helping people realise their full potential and showing them the benefits of investing in themselves.

#### **I am the planner to speak to if you want unbiased advice.**

Here is a bit more about me:

- I love working with people to help them reach their financial potential.
- My business gives me a great work/lifestyle balance.
- I am passionate about my business and being the best I can because of what it gives to me and my family.
- I live by a strong moral code of ethics. I would never recommend that you do something I would not do myself.
- I am a family man with a wife and 2 school aged children. I have to do the right thing by you to support my family.
- I have been involved in financial planning since 1997 and I am a fully qualified planner and hold Certified Financial Planner (CFP) status from the FPA. As well as that I have a Bachelor of Commerce from Deakin University.
- I always act in your best interests.

# OUR SERVICES

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I offer a range of Financial Planning services:

- Goals Based Financial Planning Advice.
- Financial Lifestyle Planning.
- Strategic financial planning to help you make the most of your situation.
- Helping you to better understand your superannuation.
- Effective wealth creation strategies.
- Understanding Tax.
- Understanding Debt.
- Retirement Planning.
- Centrelink Assistance.
- Investment Advice.
- Review existing financial plans.
- Review existing investment strategies.
- Personal insurance.

I can assure you that regardless of your life stage you will benefit from professional advice.

## Graham Chatterton

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## THE ONLY PEOPLE WHO JUDGE MY BUSINESS ARE MY CLIENTS.

### Important information

This information is of a general nature only and is not intended to constitute personal advice. It does not take into account your particular investment objectives, financial situation or needs and, accordingly, you should consider the appropriateness of this information in light of your own circumstances. We recommend that you obtain professional advice before undertaking financial transactions.

Graham Chatterton is an authorized representative of Consilium Advice Pty Ltd

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